

Record	Number	Source	Data Elements	Period covered	Proportion Captured	Limitations	Person Preparing
Insured*	218,057	Policy Index	Name, address, Policy PFX & #, Inception, Expiration, State, Line of Business, Company, OPC, Producer	1993-9 only 0.68% from prior dates going back to 1976	From 94 onward majority of policies in force. 1993 Less than 30%. Pre 93 insignificant %	Excludes Automated personal lines	Davis Tharayil
	939	Deductibles	As above	1986 onward	Most	Only Major Accts	Davis Tharayil Davis Tharayil
	7,548	LRIS	As above				Farid Bahou
	1,926	Automobile	As above				Farid Bahou
	16,769	Texas Auto	As above				Farid Bahou
	3,716	Producer file	Name & Address	Cannot specify			Farid Bahou
	405	Home Owners	As above				Farid Bahou
	683	Perpetual XLS	As above				Farid Bahou
	731	Bonds D-base	As above	In force > 100 yrs	All	None	
	470	Bonds D-base	As above	In force/Insureds	Most		
	3,748	EMT	As above	Obligees			
	3,771	Claimant's file					
Rejects, address incomplete	(12,471)						
Total	246,292						
Producers**	36,690	Producer D-base	Name, address, OPC & producer #	1900	Most	Excludes closed & terminated Prod	Farid Bahou
	5,261	Missing Zips					
Total	41,951						
Assumed Home & USI Re		Various systems	Names and addresses Home/USI Re	Prior 1983 Home Post 1983 USI Re	Most		George Mitchell
Vendors/Contacts	57		56/1				
Brokers	216		69/147				
Cedants	1,355		322/1033				
Retrosessionaires	259		136/123				
Total	1,887		583/1,304				
Ceded Re		Reinsurance	Names, addresses, treaty name, # & inception,	Early sixties	Almost all		Efraim
Intermediary	30	Treaty D-base					Abramsohn
Direct	73	Ceded D-base	Name & Address	From 1990			E. Abramsohn
Assumed Int'l	10	Billing File	Name and address	Late seventies ?			E. Abramsohn
Facultative	167	RMS D-base	Name and address	Active last 10 yrs.	No underlying pol.		E. Abramsohn
RMS	420						E. Abramsohn
Total	700						
Vendors			Name, address & Tax ID number	Last two years			Tom Kober & Art Wilson
Exp Adjusters	8,279						
Loss Payee	12,310						
Great Plains	1,039						
1099 File	61						
Total	21,689						

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Employees	1,566						Jack Schwartz Joel Ross
Total	1,566						
Claimants - open TPA File Property International	6,415	Ihumin & Mainframe	All specified data TPA to provide addresses No addresses No addresses	Current open claims	All - 441 without addresses	441 researching addresses manually	Tom Kober Joe Caruso
Total	6,415						
Outstanding Checks	11,004						
Total	11,004						
International UK Brokers UK Companies UK Vendors AFIA Attorneys CMGL Lawyers	125 256 8 4 7 400						
Environmental Insureds/Contacts Vendors Including Attorneys	382 1,432 1,814						
Grand Total	333,718						

* Can generate a list of about 7 million records of Insured, policy number, Op & producer but no addresses.

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NOTICE OF LIQUIDATION

**THE HOME INSURANCE COMPANY
US INTERNATIONAL REINSURANCE COMPANY**

CLAIM FILING DEADLINE: JUNE 13, 2004

Orders of Liquidation placing The Home Insurance Company ("The Home") and US International Reinsurance Company ("USI Re") in liquidation and appointing the New Hampshire Commissioner of Insurance as Liquidator were entered by the Superior Court for Merrimack County, New Hampshire, on June 11 and 13, 2003. The liquidation of The Home includes the liquidation of other companies that were previously merged into The Home: The Home Indemnity Company, The Home Insurance Company of Indiana, City Insurance Company, Home Lloyds Insurance Company of Texas, The Home Insurance Company of Illinois, and The Home Insurance Company of Wisconsin.

All persons having claims now or in the future against The Home or USI Re, whether or not the amount of the claim is presently known, **MUST** file a Proof of Claim form with the Liquidator on or before the claim filing deadline of June 13, 2004. *Proofs of Claim filed after the claim filing deadline will likely not be paid.*

Proof of Claim forms may be obtained by downloading the form from the New Hampshire Insurance Department website: www.state.nh.us/insurance, or by calling 1-800-347-0014 during regular business hours (Monday-Friday, 8-5 EDT), or by writing to:

The Home Insurance Company In Liquidation
P.O. Box 1720

Manchester, New Hampshire 03105-1720

or

US International Reinsurance Company

In Liquidation

P.O. Box 1150

Manchester, New Hampshire 03105-1150

EXHIBIT D

Publication of Notice of Liquidation
 The Home Insurance Company In Liquidation and
 US International Reinsurance Company

Capital City AND Largest City in each state (if different)

<i>State</i>	<i>Capital City Newspaper</i>	<i>Largest City Newspaper</i>
Alabama	Montgomery Advertiser	Birmingham News & Post Herald
Alaska	Juneau Empire Phoenix	Anchorage Daily News
Arizona	Phoenix Republic Gazette	
Arkansas	Little Rock Arkansas Democrat	
California	Sacramento Bee	Los Angeles Times San Francisco Chronicle San Diego Union Tribune
Colorado	Denver Newspaper Agency	
Connecticut	Hartford Courant	Bridgeport Post
Delaware	Delaware State News (Dover)	Wilmington News Journal
District of Columbia	Washington Post	
Florida	Tallahassee Democrat	Miami Herald
Georgia	Atlanta Journal Constitution	
Hawaii	Honolulu Star Bulletin	
Idaho	Boise Idaho Statesman	
Illinois	Springfield State Journal Register	Chicago Tribune
Indiana	Indianapolis Star News	
Iowa	Des Moines Register	
Kansas	Topeka Capital Journal	Wichita Eagle
Kentucky	Frankfort State Journal	Louisville Courier Journal
Louisiana	Baton Rouge Advocate	New Orleans Times Picayune
Maine	Kennebec Journal (Augusta)	Portland Press Telegram
Maryland	Annapolis Evening Capitol	Baltimore Sun
Massachusetts	Boston Globe	
Michigan	Lansing State Journal	Detroit Free Press
Minnesota	St. Paul Pioneer Press	Minneapolis Star Tribune
Mississippi	Jackson Clarion Ledger	
Missouri	Jefferson City News Tribune	St Louis Post Dispatch
Montana	Helena Independent Record	Billings Gazette

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<i>State</i>	<i>Capital City Newspaper</i>	<i>Largest City Newspaper</i>
Nebraska	Lincoln Journal & Star	Omaha World Herald
Nevada	Nevada Appeal (Carson City)	Las Vegas Review Journal
New Hampshire	Concord Monitor	Manchester Union Leader
New Jersey	Trenton Times	Newark Star Ledger
New Mexico	Santa Fe New Mexican	Albuquerque Daily Journal/Tribune
New York	Albany Times Union	New York Times - National Edition
North Carolina	Raleigh News & Observer	Charlotte Observer
North Dakota	Bismarck Tribune	Fargo Forum
Ohio	Columbus Dispatch	Cleveland Plain Dealer
Oklahoma	Oklahoma City Oklahoman	
Oregon	Salem Statesman Journal	Portland Oregonian
Pennsylvania	Harrisburg Patriot News	Philadelphia Inquirer Pittsburgh Press
Puerto Rico	San Juan Star	
Rhode Island	Providence Bulletin Journal	
South Carolina	Columbia State Record	
South Dakota	Pierre Capitol Journal	Sioux Falls Argus Leader
Tennessee	Nashville Tennessean	Memphis Commercial Appeal
Texas	Austin American Statesman	Houston Chronicle Dallas Morning News
Utah	Salt Lake Tribune	
Vermont	Barre Times Argus (Montpelier)	Burlington Free Press
Virginia	Richmond Times-Dispatch	Norfolk/Virginia Beach/Newport News area Virginian Pilot
Washington	Olympia Olympian	Seattle Times/Post Intelligencer
West Virginia	Charleston Gazette	
Wisconsin	Madison State Journal	Milwaukee Journal Sentinel
Wyoming	Cheyenne Tribune Eagle	

Wall Street Journal - Global

Hong Kong - South China Morning Post

United Kingdom - Times of London

Business Insurance - Monday issue date

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EXHIBIT E

EXHIBIT F

THE HOME INSURANCE COMPANY
 HOLDINGS REPORT AS OF JUNE 10, 2003

Exhibit E1

CUSIP	DESCRIPTION	CPN	MATURITY	QUANTITY	ORIGINAL COST	BOOK VALUE	MARKET VALUE	ACCRUED INTEREST
BONDS								
141153@AE4	BARRINGTON PTRSHP C/F NT	0.000	10/31/2003	202,046.67	42,509.35	42,509.35	41,169.03	
14154@AE3	HARTWICK PTRSHP C/F NT	0.000	10/31/2003	131,402.56	37,720.91	37,720.91	36,409.42	
14155@AE2	MILBURN PTRSHP C/F NT	0.000	10/31/2003	169,710.31	30,874.79	30,874.79	29,534.69	
14156@AE1	WOODLAND PTRSHP C/F NT	0.000	10/31/2003	274,712.94	49,348.07	49,348.07	47,978.61	
296500AA9	O'CONNELL MANAGEMENT	5.370	6/30/2004	200,000.00	165,386.77	165,386.77	165,386.77	22,475.20
296519AA9	O'CONNELL MANAGEMENT	5.370	6/30/2005	200,000.00	156,555.79	156,555.79	156,555.79	21,275.11
910858AF6	UNITED MERCHANTS & MFRS	3.500	3/31/2022	1,593,000.00	159,300.00	0.00	0.00	
TOTAL OTHER TAXABLE				2,770,872.48	641,695.68	482,395.68	477,034.31	43,750.31
TOTAL BONDS				2,770,872.48	641,695.68	482,395.68	477,034.31	43,750.31
COMMON STOCK								
59156R108	METLIFE, INC.			126,907.00	0.00	0.00	3,549,588.79	
686288507	ORTEC INTERNATIONAL INC			288,818.00	1,627,706.00	1,627,706.00	57,763.60	
744320102	PRUDENTIAL FINANCIAL INC			329,393.00	0.00	0.00	11,041,253.36	
910585406	UNITED MERCHANTS & MFR			214,166.00	25,800.00	25,800.00	0.00	
910858414	UNITED MERCHANTS & MFR - WTS			53,542.00	0.00	0.00	0.00	
99C000033	RIMCO PRODUCTION CO INC			346,302.00	6,926,040.00	6,926,040.00	8,848,517.83	

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THE HOME INSURANCE COMPANY
 HOLDINGS REPORT AS OF JUNE 10, 2003

Exhibit E]

CUSIP	DESCRIPTION	CPN	MATURITY	QUANTITY	ORIGINAL COST	BOOK VALUE	MARKET VALUE	ACCRUED INTEREST
607710985	NEW CASTLE HOLDINGS			251,325.00	0.00	0.00	6,888,014.00	
12356@9B1	BRIARPARK SPECIALITY RISKS			1,000.00	1,000.00	1,000.00	0.00	
178789103	CITIVEST INTERNATIONAL LTD			12,000.00	217,875.00	217,875.00	0.00	
378266126	GLENDALE SPECIALITY RISKS			1,000.00	1,000.00	1,000.00	0.00	
853167831	SETTLEMENT DESIGNS INC			1,000.00	1,000.00	1,000.00	0.00	
91737@107	US INTERNATIONAL RE INC			2,000.00	35,000,000.00	35,000,000.00	0.00	
	TOTAL COMMON			1,627,453.00	43,800,421.00	43,800,421.00	30,385,137.58	
	SHORT TERM INVESTMENTS							
912795NB3	US TREASURY BILLS	0.000	7/3/2003	75,058,000.00	74,999,037.77	75,049,576.99	75,034,544.38	
912795MR9	US TREASURY BILLS	0.000	6/12/2003	70,180,000.00	69,998,526.22	70,157,055.34	70,158,068.76	
912795NM9	US TREASURY BILLS	0.000	9/11/2003	84,440,000.00	83,992,246.36	84,183,422.31	84,176,125.00	
912795NV9	US TREASURY BILLS	0.000	11/6/2003	25,392,000.00	25,253,359.68	25,271,641.92	25,272,975.00	
363178542	GALAXY	0.000		672,107.81	672,107.81	672,107.81	672,107.81	
	TOTAL SHORT TERM INVESTMENTS			255,742,107.81	254,915,277.84	255,333,804.37	255,313,820.95	0.00
	OTHER INVESTED ASSETS							
23321MAES	DLJ ACCEPTANCE TRUST	0.000	8/1/2019	2,636,955.95	2,636,955.95	2,636,955.95	52,739.12	
31340YFL8	FHLMC 19 R	0.000	3/15/2020	5,498,021.98	5,498,021.98	5,498,021.98	549,802.75	
31340YHC6	FHLMC 23 R	0.000	4/15/2020	3,438,031.18	3,438,031.18	3,438,031.18	68,760.66	

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HOLDINGS REPORT AS OF JUNE 10, 2003

CUSIP	DESCRIPTION	CPN	MATURITY	QUANTITY	ORIGINAL COST	BOOK VALUE	MARKET VALUE	ACCRUED INTEREST
761114BP1	RESIDENTIAL RESOURCES INC	0.000	2/1/2019	3,472,913.91	3,472,913.91	3,472,913.91	382,020.60	
	RESERVE (RESIDUALS)				(13,800,000.00)			
	BOSTON VENTURES II				14,438.00	56,313.00	56,313.00	
	BOSTON VENTURES IV				135,005.00	(11,409.00)	(11,409.00)	
	TOTAL OTHER INVESTED ASSETS			<u>15,045,923.02</u>	<u>15,195,366.02</u>	<u>1,290,827.02</u>	<u>1,098,227.13</u>	
	TOTAL INVESTMENTS			<u>275,186,356.31</u>	<u>314,552,760.54</u>	<u>300,907,448.07</u>	<u>287,274,219.97</u>	<u>43,750.31</u>

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US International Reinsurance Company
List of Assets
June 10, 2003

Exhibit F

Assets

Cash and Short term investments:	
Cash	576,375
Short term investments (see attached schedule) (2)	214,274
Subtotals, cash and invested assets (1)	<u>790,649</u>
Total Assets (3)(4)	<u><u>790,649</u></u>

- (1) Bonds with a book value of \$4,800,363 and related accrued interest of \$53,979 are on deposit with other states, and are not included on the list of assets as the Company's ability to access the funds is doubtful.
- (2) \$116,877 of short term investments represent collateral for letters of credit which may be offset by liabilities. The Company's ability to access the funds is doubtful, therefore these assets are not reflected on the asset list.
- (3) Recoverable on unpaid losses from Home Insurance of \$28,048,000, which has not been updated since December 31, 2002, and a receivable from Home Insurance of \$16,648,673, are not included on the list of assets due to the liquidation of Home Insurance Company.
- (4) The Company's equity in the common stock of City International Insurance Company (City), a subsidiary in the UK, is \$12,589,595. City is in run-off, and the ability to realize this value through sale to a 3rd party is doubtful, so no value has been assigned to this stock.

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EXHIBIT F

**US INTERNATIONAL REINSURANCE COMPANY
HOLDINGS REPORT AS OF JUNE 10, 2003**

CUSIP	DESCRIPTION	CPN	MATURITY	QUANTITY	ORIGINAL COST	BOOK VALUE	MARKET VALUE	ACCRUED INTEREST
SHORT TERM INVESTMENTS								
363178542	GALAXY	0.000		214,273.44	214,273.44	214,273.44	214,273.44	
TOTAL SHORT TERM INVESTMENTS				214,273.44	214,273.44	214,273.44	214,273.44	0.00
TOTAL INVESTMENTS				214,273.44	214,273.44	214,273.44	214,273.44	0.00

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EXHIBIT F

US International Reinsurance Company
List of Assets
June 10, 2003

Exhibit F

Assets

Cash and Short term investments:	
Cash	576,375
Short term investments (see attached schedule) (2)	214,274
Subtotals, cash and invested assets (1)	<u>790,649</u>
Total Assets (3)(4)	<u><u>790,649</u></u>

- (1) Bonds with a book value of \$4,800,363 and related accrued interest of \$53,979 are on deposit with other states, and are not included on the list of assets as the Company's ability to access the funds is doubtful.
- (2) \$116,877 of short term investments represent collateral for letters of credit which may be offset by liabilities. The Company's ability to access the funds is doubtful, therefore these assets are not reflected on the asset list.
- (3) Recoverable on unpaid losses from Home Insurance of \$28,048,000, which has not been updated since December 31, 2002, and a receivable from Home Insurance of \$16,648,673, are not included on the list of assets due to the liquidation of Home Insurance Company.
- (4) The Company's equity in the common stock of City International Insurance Company (City), a subsidiary in the UK, is \$12,589,595. City is in run-off, and the ability to realize this value through sale to a 3rd party is doubtful, so no value has been assigned to this stock.

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ATTORNEY GENERAL
DEPARTMENT OF JUSTICE

33 CAPITOL STREET
CONCORD, NEW HAMPSHIRE 03301-6397

PETER W. HEED
ATTORNEY GENERAL



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JUL 10 2003

KELLY A. AYOTTE
DEPUTY ATTORNEY GENERAL

July 8, 2003

Merrimack County Superior Court
Attn: Janet (Equity)
4 Court Street
Concord, NH 03301

Re: *In the Matter of the Liquidation of The Home Insurance Company*
Docket No. 03-E-0106
In the Matter of the Liquidation of US International Reinsurance Co.
Docket No. 03-E-0112

Dear Janet:

As we discussed today by telephone, while *Liquidator's First Report* was filed with the Court on July 3, 2003 relative to the above-referenced matters, it appears that Exhibit E and Exhibit F of the Report were incomplete as certain pages of these exhibits were inadvertently not included with the Report. Accordingly, consistent with our discussion today, enclosed please find a complete Exhibit E and a complete Exhibit F relative to the Report. If you have any questions, please feel free to contact me.

Thank you for your assistance in these matters.

Very truly yours,

A handwritten signature in cursive script that reads "Christopher D. Helms".

Christopher D. Helms
Assistant Attorney General
Environmental Protection Bureau
(603) 271-3679

CDH:jj
Enclosures

cc: Paula T. Rogers, Esq., Commissioner, NH Department of Insurance
Alex Feldvebel, Deputy Commissioner, NH Department of Insurance
Pete Bengelsdorf, Special Deputy Liquidator
Service List

215554

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The Home Insurance Company
 List of Assets
 June 10, 2003

Exhibit E

	Assets
Bonds (see attached schedule) (1)	482,396
Stocks:	
Common (see attached schedule) (2)	30,385,138
Cash and Short term investments:	
Cash	37,931,824
Short term investments (see attached schedule)	255,333,804
Other invested assets (see attached schedule)	1,290,827
Subtotals, cash and invested assets	<u>325,423,989</u>
Agents balances or uncollected premiums:	
Premiums and agents balances in course of collection	44,310,503
Less: allowance for doubtful receivables (3)	<u>(37,936,686)</u>
Net premiums and agents balances in course of collection (4)	6,373,817
Reinsurance recoverables on loss and loss adjustment expense payments (5)	41,611,915
Interest, dividends and real estate income due and accrued	43,750
Other assets (6)	9,665,699
Less: allowance for doubtful receivables (3)	<u>(2,222,622)</u>
Net other assets	7,443,077
Total Assets (7)	<u><u>380,896,548</u></u>

- (1) Bonds with book value of \$120,289,869 and related accrued interest of \$1,300,082 and cash and short term investments with book value of \$4,558,526 are held on deposit for the benefit of policyholders in various states and Canada. An additional \$9,667,321 of short term investments represents collateral for letters of credit which may have offsetting liabilities. The Company's ability to access these funds is doubtful and these assets are not included on the list of assets available to Home Insurance Company.
- (2) All common stocks held, including subsidiaries, are shown, even if market value is zero. US International Reinsurance Company is in liquidation and no value is ascribed to this stock.
- (3) An allowance for doubtful receivables was established using statutory insurance accounting guidelines in place prior to March 5th ie. receivables more than 90 days overdue and unsecured, were considered as having doubtful collectibility.
- (4) Future receivables not yet billed amounting to \$18,900,867 are excluded from the list of assets, as these amounts are not yet collectible.
- (5) Does not include any assets relating to Home UK branch, which is under control of the Joint Provisional Liquidators and is uncertain as to realization. Also, funds held by reinsurance companies of \$79,205,322 are not included in the list of assets, as the losses secured by these funds are not yet determinable and thus the realizability of the asset is uncertain.
- (6) Excluded from the list of assets are various items that are not readily marketable or realizable in cash such as electronic data processing equipment and deferred expenses, or relate to items that have offsetting liabilities such as deposits. Those excluded items total \$7,060,347.
- (7) The current value of reinsurance recoverable for unpaid losses, estimated at \$721,686,000 at December 31, 2002, has not been updated. As the amount is uncertain and the amounts have not been billed, no asset is reflected above.

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HOLDINGS REPORT AS OF JUNE 10, 2003

CUSIP	DESCRIPTION	CPN	MATURITY	QUANTITY	ORIGINAL COST	BOOK VALUE	MARKET VALUE	ACCRUED INTEREST
BONDS								
141153@AE4	BARRINGTON PTRSHP C/F NT	0.000	10/31/2003	202,046.67	42,509.35	42,509.35	41,169.03	
14154@AE3	HARTWICK PTRSHP C/F NT	0.000	10/31/2003	131,402.56	37,720.91	37,720.91	36,409.42	
14155@AE2	MILBURN PTRSHP C/F NT	0.000	10/31/2003	169,710.31	30,874.79	30,874.79	29,534.69	
14156@AE1	WOODLAND PTRSHP C/F NT	0.000	10/31/2003	274,712.94	49,348.07	49,348.07	47,978.61	
296500AA9	O'CONNELL MANAGEMENT	5.370	6/30/2004	200,000.00	165,386.77	165,386.77	165,386.77	22,475.20
296519AA9	O'CONNELL MANAGEMENT	5.370	6/30/2005	200,000.00	156,555.79	156,555.79	156,555.79	21,275.11
910858AF6	UNITED MERCHANTS & MFRS	3.500	3/31/2022	1,593,000.00	159,300.00	0.00	0.00	
TOTAL OTHER TAXABLE				2,770,872.48	641,695.68	482,395.68	477,034.31	43,750.31
TOTAL BONDS				2,770,872.48	641,695.68	482,395.68	477,034.31	43,750.31
COMMON STOCK								
59156R108	METLIFE, INC.			126,907.00	0.00	0.00	3,549,588.79	
686288507	ORTEC INTERNATIONAL INC			288,818.00	1,627,706.00	1,627,706.00	57,763.60	
744320102	PRUDENTIAL FINANCIAL INC			329,393.00	0.00	0.00	11,041,253.36	
910585406	UNITED MERCHANTS & MFR			214,166.00	25,800.00	25,800.00	0.00	
910858414	UNITED MERCHANTS & MFR - WTS			53,542.00	0.00	0.00	0.00	
99C000033	RIMCO PRODUCTION CO INC			346,302.00	6,926,040.00	6,926,040.00	8,848,517.83	
607710985	NEW CASTLE HOLDINGS			251,325.00	0.00	0.00	6,888,014.00	

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HOLDINGS REPORT AS OF JUNE 10, 2003

CUSIP	DESCRIPTION	CPN	MATURITY	QUANTITY	ORIGINAL COST	BOOK VALUE	MARKET VALUE	ACCRUED INTEREST
12356@9B1	BRIARPARK SPECIALITY RISKS			1,000.00	1,000.00	1,000.00	0.00	
178789103	CITIVEST INTERNATIONAL LTD			12,000.00	217,875.00	217,875.00	0.00	
378266126	GLENDALE SPECIALITY RISKS			1,000.00	1,000.00	1,000.00	0.00	
853167831	SETTLEMENT DESIGNS INC			1,000.00	1,000.00	1,000.00	0.00	
91737@107	US INTERNATIONAL RE INC			2,000.00	35,000,000.00	35,000,000.00	0.00	
	TOTAL COMMON			1,627,453.00	43,800,421.00	43,800,421.00	30,385,137.58	
	SHORT TERM INVESTMENTS							
912795NB3	US TREASURY BILLS	0.000	7/3/2003	75,058,000.00	74,999,037.77	75,049,576.99	75,034,544.38	
912795MR9	US TREASURY BILLS	0.000	6/12/2003	70,180,000.00	69,998,526.22	70,157,055.34	70,158,068.76	
912795NM9	US TREASURY BILLS	0.000	9/11/2003	84,440,000.00	83,992,246.36	84,183,422.31	84,176,125.00	
912795NV9	US TREASURY BILLS	0.000	11/6/2003	25,392,000.00	25,253,359.68	25,271,641.92	25,272,975.00	
363178542	GALAXY	0.000		672,107.81	672,107.81	672,107.81	672,107.81	
	TOTAL SHORT TERM INVESTMENTS			255,742,107.81	254,915,277.84	255,333,804.37	255,313,820.95	0.00
	OTHER INVESTED ASSETS							
23321MAES	DLJ ACCEPTANCE TRUST	0.000	8/1/2019	2,636,955.95	2,636,955.95	2,636,955.95	52,739.12	
31340YFL8	FHLMC 19 R	0.000	3/15/2020	5,498,021.98	5,498,021.98	5,498,021.98	549,802.75	
31340YHC6	FHLMC 23 R	0.000	4/15/2020	3,438,031.18	3,438,031.18	3,438,031.18	68,760.66	
761114BP1	RESIDENTIAL RESOURCES INC	0.000	2/1/2019	3,472,913.91	3,472,913.91	3,472,913.91	382,020.60	
	RESERVE (RESIDUALS)						(13,800,000.00)	

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HOLDINGS REPORT AS OF JUNE 10, 2003

CUSIP	DESCRIPTION	CPN	MATURITY	QUANTITY	ORIGINAL COST	BOOK VALUE	MARKET VALUE	ACCRUED INTEREST
	BOSTON VENTURES II				14,438.00	56,313.00	56,313.00	
	BOSTON VENTURES IV				135,005.00	(11,409.00)	(11,409.00)	
	TOTAL OTHER INVESTED ASSETS			15,045,923.02	15,195,366.02	1,290,827.02	1,098,227.13	
	TOTAL INVESTMENTS			275,186,356.31	314,552,760.54	300,907,448.07	287,274,219.97	43,750.31

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EXHIBIT D

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

Docket No. 04-E-0208

**VENISE THERESA GONYA, as representative of the Estate of Joseph E. Gonya,
deceased, individually and on behalf of all others similarly situated**

and

**ROXANE S. SCAIFE, as representative of the Estate of Arnold L. Stone, deceased,
individually and on behalf of all others similarly situated**

v.

**ROGER A. SEVIGNY, Commissioner of the State of New Hampshire Insurance
Department, in his official capacity as Insurance Commissioner and liquidator of
The Home Insurance Company**

and

PETER W. HEED, Attorney General of New Hampshire, in his official capacity

AFFIDAVIT OF MICHAEL AVERILL

I, Michael Averill, hereby depose and say:

1. I am a consultant to the Liquidator of The Home Insurance Company ("Home").

Since the liquidation of Home began, I established the operations of Home in Manchester, New Hampshire. My responsibilities include oversight of the mailing of notices concerning the liquidation and proof of claim forms. The facts and information set forth below are either within my own knowledge, in which case I confirm that they are true, or are based on information provided to me by others, in which case they are true to the best of my knowledge, information and belief.

2. In June and early July 2003, the Liquidator mailed approximately 330,000 notices of the liquidation (including a proof of claim) to potential claimants, including policyholders and reinsureds that could be reasonably identified. That mailing is described in the Liquidator's First Report. The Liquidator also published notice of the liquidation in 94 newspapers and one trade

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publication to cover the necessary states and countries. That publication is described in the Liquidator's First Report.

3. The mailing in June and early July 2003 involved external costs of \$164,282.63 (\$100,731.67 for postage, \$26,281.64 for mailing house costs, and \$37,269.32 for printing), and the June 2003 publication notice cost \$111,847.13, for a total external notice cost of \$276,129.76.

4. The Liquidator has mailed additional notices and proof of claim forms since the initial mailing. Including the first mailing, the Liquidator has mailed over 347,000 notices and proof of claim forms to potential creditors since the liquidation began. Of these, over 121,000 have been returned as undeliverable.

5. The Liquidator's records indicate that a total of 83 separate copies of notices of the liquidation and proofs of claim forms were mailed to Baron & Budd, P.C.: seven on June 18, 2003, one on December 29, 2003 and 75 on March 10, 2004. A spreadsheet showing the Liquidator's records of these mailings is attached hereto as Exhibit A.

Signed under the penalties of perjury this 23rd day of July, 2004.


Michael Averill

STATE OF NEW HAMPSHIRE
COUNTY OF HILLSBOROUGH

Subscribed and sworn to, before me, this 23 day of July, 2004


Notary Public/Justice of the Peace

SUZANNE M. DEMERS
Notary Public - New Hampshire
My Commission Expires October 9, 2007

POC_NUM	NA1	NA2	INS_NAME	POLICY	CLAIM_NUM	CLAIMANT	SENT	RETURNED
CLMN466645	Baron & Budd	RE: Charles E. Bramman, et al	RHINECHEM	Various	0870250245	Various Silica	03-10-04	
CLMN466603	Baron & Budd	RE: Johnny R. Hall	AMERICAN COLLOID	GA 0996692-2C	0870507316	Various Silica	03-10-04	
CLMN466576	Baron & Budd	RE: Fred Patrick Allman	CORNING	GA 9993948-2C	0870517266	John Doe	03-10-04	03-12-04
CLMN466577	Baron & Budd	RE: Melvin D. Mayle	CORNING	GA 9993948-2C	0870517266	John Doe	03-10-04	03-12-04
CLMN466504	Baron & Budd	RE: Linda Blumrick Rittenberry	CELANESE	GA 4849357-2C	0870517659	VARIOUS	03-10-04	
CLMN466505	Baron & Budd	RE: Derlin Stanley Barnhill	CELANESE	GA 4849357-2C	0870517659	VARIOUS	03-10-04	
CLMN466506	Baron & Budd	RE: Leroy Malveaux	CELANESE	GA 4849357-2C	0870517659	VARIOUS	03-10-04	
CLMN466507	Baron & Budd	RE: George James Boyd	CELANESE	GA 4849357-2C	0870517659	VARIOUS	03-10-04	
CLMN466508	Baron & Budd	RE: Raymond Gutierrez	ESAB GROUP	GLRFT21861-1C	0870518583	VARIOUS	03-10-04	
CLMN466509	Baron & Budd	RE: Victor Vera	ESAB GROUP	GLRFT21861-1C	0870518583	VARIOUS	03-10-04	
CLMN466536	Baron & Budd	RE: William J. McQuisition	J W HARRIS	GLRC102009-1C	0870519706	Var. Aluminum D	03-10-04	
CLMN466537	Baron & Budd	RE: John Hunt	J W HARRIS	GLRC102009-1C	0870519706	Var. Aluminum D	03-10-04	
CLMN466538	Baron & Budd	RE: John Doherty	J W HARRIS	GLRC102009-1C	0870519706	Var. Aluminum D	03-10-04	
CLMN466610	Baron & Budd	RE: Arthur Chaney	HILL & GRIFFITH CO	GLRC198356-1	0870521341	VAR SILICA	03-10-04	
CLMN466611	Baron & Budd	RE: Gerald Blalock	HILL & GRIFFITH CO	GLRC198356-1	0870521341	VAR SILICA	03-10-04	
CLMN466628	Baron & Budd	RE: William Mack Ory	PUBLIC	HEC9558151-1C	0870521424	& LIGHT	03-10-04	
CLMN466612	Baron & Budd	RE: August Paul Henicke	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466613	Baron & Budd	RE: Benton Kennedy	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466614	Baron & Budd	RE: Charles William Nassef	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466615	Baron & Budd	RE: Chester Lee Couch	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466616	Baron & Budd	RE: Franklin Kegler, Sr.	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466617	Baron & Budd	RE: Harold D. Stewart	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466618	Baron & Budd	RE: James Ray Stewart	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466619	Baron & Budd	RE: Joe Thomas James	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466620	Baron & Budd	RE: John Edward Walsh	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466621	Baron & Budd	RE: Kenneth C. Myers	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466622	Baron & Budd	RE: Leroy Adams	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466623	Baron & Budd	RE: Ruben Aguilar, Sr.	NL INDUSTRIES	HEC9329005-0	0870521468	VAR LEAD	03-10-04	
CLMN466624	Baron & Budd	RE: Gloria R. Mota	KERR-MCGEE	GA 4389610-4	0870521828	KERR MCGEE	03-10-04	
CLMN466639	Baron & Budd	RE: Abel Canales	KERR-MCGEE	GA 4389610-4	0870521828	KERR MCGEE	03-10-04	
CLMN463595	BARON & BUDD	David Andrukak	UNION CARBIDE	GA9993948	1140544196	Glass Corning	12-29-03	
CLMN466640	Baron & Budd	RE: John Doherty	UNION CARBIDE	HEC4495329-1C	3510888863	Joseph Palka	03-10-04	
CLMN466641	Baron & Budd	RE: John Hunt	UNION CARBIDE	HEC4495329-1C	3510888863	Joseph Palka	03-10-04	
CLMN466642	Baron & Budd	RE: Raymond Gutierrez	UNION CARBIDE	HEC4495329-1C	3510888863	Joseph Palka	03-10-04	
CLMN466643	Baron & Budd	RE: Victor Vera	UNION CARBIDE	HEC4495329-1C	3510888863	Joseph Palka	03-10-04	
CLMN466644	Baron & Budd	RE: William J. McQuisition	UNION CARBIDE	HEC4495329-1C	3510888863	Joseph Palka	03-10-04	
CLMN466584	Baron & Budd	RE: David Andrukak	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN466585	Baron & Budd	RE: Harvey Alcorn	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN466586	Baron & Budd	RE: Helen Balton	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN466587	Baron & Budd	RE: Kenneth Carpenter	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN466588	Baron & Budd	RE: Charlie T. Brooks	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN466589	Baron & Budd	RE: James W. Simmons	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN466590	Baron & Budd	RE: Melvin Barth	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN466591	Baron & Budd	RE: Timothy Hugh Bradley	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	

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POC_NUM	Status
CLMN466645	
CLMN466603	
CLMN466576	N
CLMN466577	N
CLMN466604	
CLMN466605	
CLMN466606	
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CLMN466589	
CLMN466590	
CLMN466591	

POC_NUM	NA1	NA2	INS_NAME	POLICY	CLAIM_NUM	CLAIMANT	SENT	RETURNED
CLMN4466593	Baron & Budd	RE: James Musci	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN4466594	Baron & Budd	RE: Sdavene Schimmel	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN4466595	Baron & Budd	RE: Robert High Lee Sr.	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN4466596	Baron & Budd	RE: Chester M. Sharpe	MALLINCKRODT INC	HEC9791939-1C	3880890248	AGGREGATE ASBEST	03-10-04	
CLMN4466580	Baron & Budd	RE: Adam Napoleon Martinez	ETHYL CORP	HEC9919558-1C	6530100462	Various	03-10-04	
CLMN4466581	Baron & Budd	RE: David Williams Dearinger	ETHYL CORP	HEC9919558-1C	6530100462	Various	03-10-04	
CLMN4466582	Baron & Budd	RE: Paul Seemion	OLIN CORP	HEC9631626-2C	6530100605	Various	03-10-04	
CLMN4466583	Baron & Budd	RE: Edward Lee Manuel	OLIN CORP	HEC9631626-2C	6530100605	Various	03-10-04	
CLMN4466578	Baron & Budd	RE: Arthur Chaney	AMERICAN COLLOID	GL 0994058-1C	6530101114	VARIOUS SILICA	03-10-04	
CLMN4466579	Baron & Budd	RE: Gerald J. Blalock	AMERICAN COLLOID	GL 0994058-1C	6530101114	VARIOUS SILICA	03-10-04	
CLMN4466596	Baron & Budd	RE: Willis McDowell Polley	PETROLEUM	GA 1172433-2C	6530101334	VAR ASB	03-10-04	
CLMN4466526	Baron & Budd	RE: Ray LaRue	PONTIAC REFINING	HEC9558218-0	6530102101	VAR - ASBESTOS	03-10-04	
CLMN4466527	Baron & Budd	RE: Gloria Mota	PONTIAC REFINING	HEC9558218-0	6530102101	VAR - ASBESTOS	03-10-04	
CLMN4466597	Baron & Budd	RE: George James Boyd	CABOT CORP	GA 0996336-1	6530102117	DEXATRIM PLAINTIFF:	03-10-04	
CLMN4466546	Baron & Budd	RE: Bobby Ballard	ROHM & HAAS	HEC9558470-1C	6530102144	DEXATRIM PLAINTIFF:	03-10-04	
CLMN4466547	Baron & Budd	RE: Charles E. Brannan	ROHM & HAAS	HEC9558470-1C	6530102144	DEXATRIM PLAINTIFF:	03-10-04	
CLMN4466548	Baron & Budd	RE: Derlin Stanley Barnhill	ROHM & HAAS	HEC9558470-1C	6530102144	DEXATRIM PLAINTIFF:	03-10-04	
CLMN4466549	Baron & Budd	RE: Leroy Malveaux	ROHM & HAAS	HEC9558470-1C	6530102144	DEXATRIM PLAINTIFF:	03-10-04	
CLMN4466550	Baron & Budd	RE: William Howard Deaton	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466598	Baron & Budd	RE: Mary Ellen Ireland	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466599	Baron & Budd	RE: Darlye W. Root	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466600	Baron & Budd	RE: Gary Don Williams	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466601	Baron & Budd	RE: Robert Lawrence Duncan	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466629	Baron & Budd	RE: Edwin Eugene Chowing	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466630	Baron & Budd	RE: Ramon Donald Beck	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466631	Baron & Budd	RE: Willis McDowell Polley	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466632	Baron & Budd	RE: Emery Lyle & Sunday Leona	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466633	Baron & Budd	RE: Shirley Rae Adams	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466634	Baron & Budd	RE: Terry Gardner	IMO INDUSTRIES	HEC9694320-0	6530102156	ASHLEY PELMAN	03-10-04	
CLMN4466602	Baron & Budd	RE: Rita Rouyer	PROCTOR-SILEX	GL 0988648-0	6530102313	VARIOUS	03-10-04	
CLMN4466583	Baron & Budd	RE: Judith H. Ross	JEFFERSON SMURFIT	GL 1287527-0	6530102460	VARIOUS	03-10-04	
EMTL387647	ELIZABETH ROSE	Baron & Budd	EAGLE, INC				06-18-03	
EMTL387779	BARON & BUDD, P.C.	660 Madison Avenue	INGERSOLL-RAND				06-18-03	09-04-03
EMTL387795	BARON & BUDD	3102 Oak Lawn Avenue	INGERSOLL-RAND				06-18-03	
EMTL387978	BARON & BUDD	5555 Hilton Ave.	ORMET CORP				06-18-03	
EMTL387994	BARON & BUDD	3102 Oak Lawn Ave.	PONTIAC REFINING				06-18-03	
EMTL388065	BARON & BUDD	3102 Oak Lawn Ave., Ste. 1100	SAGER CORP				06-18-03	
INSU115429	STONE, ARNOLD JOSEPH	2001 WILSHIRE BOULEVARD	STONE, ARNOLD JOSEPH	LPLF590231			06-18-03	09-03-03

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POC_NUM	Status
CLMN466593	
CLMN466594	
CLMN466595	
CLMN466625	
CLMN466580	
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EMTL387994	
EMTL388065	
INSU115429	U